

# WATSCO

## Presents the



For financing HVAC to your Residential Customers

### Sign up Instructions

1. Go to your distributors' website.
2. Look for the Financing Program Link
3. Open the link and a Wells Fargo Application will appear.
4. Complete the application on your computer
5. Once completed, print the file.
6. Add the required information
  - a. Copy of your Contractor License
  - b. Copy of a voided Business Check
7. Read and sign the General Merchant Agreement
8. Fax the required pages to Wells Fargo at 1-877-279-4548
9. Once approved Wells will send two e mails
  - a. Once will contain you Merchant ID
  - b. The other will have your system generated password
10. Once these are received, follow the instructions and create your own sign on and password.
11. A package of supplies will arrive that includes
  - a. Applications
  - b. Charge Slips
  - c. Credit Card Act disclosures
  - d. Completion Certificates (TX Only)
12. For questions contact
  - a. Wells Fargo Client Services
    - i. 1-800-374-5492
  - b. Bill Bryden Manager of Financial Products at Watsco
    - o 904-407-4348
    - o BBryden@BakerDist.com

